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Allied Properties Investments (1) Company Limited

To: David Stokes
Company Secretary
Mount Gibson Iron Limited

By fax: +61 8 9485 2305

To: Australian Securities Exchange
Company Announcements Office

By fax: 1300 135 638

From: Mark Wong
Director

30 September 2019

Dear Sir / Madam

Mount Gibson Iron Limited (ACN 008 670 817) - Notice of Change of Interests of Substantial Holder

We enclose a Notice of Change of Interests of Substantial Holder (Form 604) in respect of the interests held by Allied Properties Investments (1) Company Limited and its related bodies corporate (**Allied Group**) in Mount Gibson Iron Limited (ASX : MGX) (**MGX**).

We note that Allied Group holds a relevant interest under section 608(3) of the *Corporations Act 2001* (Cth) in the same securities in MGX in which APAC Resources Limited and any of its related bodies corporate (**APAC Group**) have a relevant interest. Any change of interests held by APAC Group in MGX will also result in the same change of interests held by Allied Group in MGX and may not be separately notified in the future.

The increase in the percentage of Allied Group's holding in MGX resulted from the issue of 22,217,842 fully paid ordinary shares to entities of the APAC Group by MGX on 26 September 2019 under the Dividend Reinvestment Plan for final dividend in respect of the full financial year ended 30 June 2019 and on-market acquisitions of shares in MGX by an entity of the APAC Group in the period between 4 September 2019 and 26 September 2019.

Yours faithfully,

Mark Wong
Director

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page 1/2 15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Mount Gibson Iron Limited

ACN/ARSN 008 670 817

1. Details of substantial holder (1)

Name Allied Properties Investments (1) Company Limited and its related bodies corporate, including the related bodies corporate and other entities listed in Section 1 of Annexure A ("Allied Group")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 26/09/2019
The previous notice was given to the company on 16/10/2018
The previous notice was dated 16/10/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
See section 2 of Annexure A				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See section 3 of Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See section 4 of Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

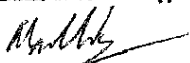
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See section 6 of Annexure A	

Signature

For and on behalf of
ALLED PROPERTIES INVESTMENTS (1) COMPANY LIMITED



print name **Mark Wong**

.....
Authorised Signature(s)

capacity

Director

sign here

date

30/09/2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"**Form 604
Notice of Change of Interests of Substantial Holder****Mount Gibson Iron Limited
ACN 008 670 817**

This Annexure "A" of 5 pages referred to in the Form 604 (Notice of Change of Interests of Substantial Holder), signed by me and dated 30 September 2019.

For and on behalf of
ALLIED PROPERTIES INVESTMENTS (1) COMPANY LIMITED



Signed: **Mark Wong**
.....
Authorised Signature(s)

1. Details of substantial holder

Substantial holder (Allied Group)
Allied Properties Investments (1) Company Limited (being a wholly owned subsidiary of APOL)
Allied Properties Overseas Limited (APOL) (being a wholly owned subsidiary of APHKL)
Allied Properties (H.K.) Limited (APHKL) (being a subsidiary of AGL)
Allied Group Limited (AGL) (being a subsidiary of Lee and Lee Trust)
Lee and Lee Trust (trustees: Lee Seng Hui, Lee Su Hwei and Lee Seng Huang)

2. Previous and present voting power

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	374,926,081	33.23% (Based on 1,128,369,730 Shares on issue)	402,017,287	34.73% (Based on 1,157,682,542 Shares on issue)

3. Changes in relevant interest

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/07/2019	Allied Group	Dilutive effect of the issuance of 1,705,800 Shares by Mount Gibson Iron Limited.	N/A	374,926,081 Shares	374,926,081
04/09/2019	Allied Group	On-market acquisition of 178,595 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$119,302.89	178,595 Shares	178,595

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/09/2019	Allied Group	On-market acquisition of 1,060,000 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$753,776.60	1,060,000 Shares	1,060,000
06/09/2019	Allied Group	On-market acquisition of 793,005 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$586,562.01	793,005 Shares	793,005
09/09/2019	Allied Group	On-market acquisition of 313,394 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$225,353.79	313,394 Shares	313,394
10/09/2019	Allied Group	On-market acquisition of 620,000 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$452,007.90	620,000 Shares	620,000
11/09/2019	Allied Group	On-market acquisition of 825,840 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$617,488.83	825,840 Shares	825,840
13/09/2019	Allied Group	On-market acquisition of 130,000 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$97,500.00	130,000 Shares	130,000
20/09/2019	Allied Group	On-market acquisition of 20,000 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$15,000.00	20,000 Shares	20,000
23/09/2019	Allied Group	On-market acquisition of 530,555 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$393,447.82	530,555 Shares	530,555
24/09/2019	Allied Group	On-market acquisition of 18,757 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$14,067.75	18,757 Shares	18,757

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/09/2019	Allied Group	On-market acquisition of 383,218 Shares in Mount Gibson Iron Limited by APAC Resources Commodity Trading Limited.	A\$284,675.81	383,218 Shares	383,218
26/09/2019	Allied Group	Issue of 11,377,285 Shares to Fortune Desire Investments Limited, a subsidiary of APAC Resources Limited ("APAC") by Mount Gibson Iron Limited under the Dividend Reinvestment Plan for final dividend in respect of the full financial year ended 30 June 2019.	Reinvestment of dividend at an issue price of \$0.675 per Share	11,377,285 Shares	11,377,285
26/09/2019	Allied Group	Issue of 10,840,557 Shares to APAC Resources Investments Limited, a subsidiary of APAC, by Mount Gibson Iron Limited under the Dividend Reinvestment Plan for final dividend in respect of the full financial year ended 30 June 2019.	Reinvestment of dividend at an issue price of \$0.675 per Share	10,840,557 Shares	10,840,557
26/09/2019	Allied Group	Dilutive effect of the issuance of 27,607,012 Shares by Mount Gibson Iron Limited (including 22,217,842 Shares issued to entities of the APAC Group).	N/A	402,017,287 Shares	402,017,287

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Allied Group	Sun Hung Kai Investment Services Ltd <Client A/C>	Fortune Desire Investments Limited	Allied Group holds a relevant interest under section 608(3) of the <i>Corporations Act 2001</i> (Cth) in the same securities in which Fortune Desire Investments Limited has a relevant interest. Any change of interests held by Fortune Desire Investments Limited in Mount Gibson Iron Limited will also result in the same change of interests held by Allied Group in Mount Gibson Iron Limited and may not be separately notified in the	203,368,974 Shares	203,368,974

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
			future.		
Allied Group	APAC Resources Investments Limited	APAC Resources Investments Limited	Allied Group holds a relevant interest under section 608(3) of the <i>Corporations Act 2001</i> (Cth) in the same securities in which APAC Resources Investments Limited has a relevant interest. Any change of interests held by APAC Resources Investments Limited in Mount Gibson Iron Limited will also result in the same change of interests held by Allied Group in Mount Gibson Iron Limited and may not be separately notified in the future.	193,774,949 Shares	193,774,949
Allied Group	Deutsche Bank AG, Singapore (as custodian)	APAC Resources Commodity Trading Limited	Allied Group holds a relevant interest under section 608(3) of the <i>Corporations Act 2001</i> (Cth) in the same securities in which APAC Resources Commodity Trading Limited has a relevant interest. Any change of interests held by APAC Resources Commodity Trading Limited in Mount Gibson Iron Limited will also result in the same change of interests held by Allied Group in Mount Gibson Iron Limited and may not be separately notified in the future.	4,873,364 Shares	4,873,364

5. Change in association

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

Name	Address
Allied Properties Investments (1) Company Limited	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands
Allied Properties Overseas Limited	Vistra Corporate Services Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands
Allied Properties (H.K.) Limited	22nd Floor, Allied Kajima Building. 138 Gloucester Road, Wanchai, Hong Kong
Allied Group Limited	22nd Floor, Allied Kajima Building. 138 Gloucester Road, Wanchai, Hong Kong
Lee and Lee Trust	24th Floor, Allied Kajima Building. 138 Gloucester Road, Wanchai, Hong Kong